

# Financial Mechanics Group

## **Borrower's Financial Information**

### **BORROWER INFORMATION**

<i>Borrower Name:</i>	<i>Social Security #:</i>	<i>Co-Borrower Name:</i>	<i>Social Security #:</i>
<i>Borrower Home Phone#:</i> <i>Borrower Cell Phone#:</i>		<i>Co-Borrower Home Phone#:</i> <i>Co-Borrower Cell Phone#:</i>	
<i>Property Address:</i>  <i>Mailing Address:</i>		<i>Property Address:</i>  <i>Mailing Address:</i>	
<i>Employer:</i>	<i>Years on Job:</i>	<i>Employer:</i>	<i>Years on Job:</i>
<i>Position:</i>		<i>Position:</i>	
<i>Date of Birth:</i>		<i>Date of Birth:</i>	
<i>How many people in household:</i>		<i>Under 18:</i>	
<i>How many vehicles:</i>			

### **INCOME**

<b><i>DESCRIPTION (MONTHLY)</i></b>	<b><i>BORROWER</i></b>	<b><i>CO-BORROWER</i></b>	<b><i>TOTAL</i></b>
<b>Gross</b> Salary/Wages	\$	\$	\$
Other Income: (Explain)	\$	\$	\$
SSI, Rental, Child Support, Alimony, etc.	\$	\$	\$
<b>Total Net Income</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

### **ASSETS**

<b><i>DESCRIPTION (MONTHLY)</i></b>	<b><i>BORROWER</i></b>	<b><i>CO-BORROWER</i></b>	<b><i>TOTAL</i></b>
Cash On Hand	\$	\$	\$
401K	\$	\$	\$
Savings	\$	\$	\$
Checking	\$	\$	\$
Value of Vehicles	\$	\$	\$
<b>Total Assets</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

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## **MONTHLY EXPENSES**

<b>DESCRIPTION (MONTHLY)</b>	<b>MONTHLY PAYMENT</b>	<b>BALANCE DUE</b>	<b>#OF MONTHS DELINQUENT</b>
Primary Home 1 <sup>st</sup> Mortgage	\$	\$	
Primary Home 2 <sup>nd</sup> Mortgage	\$	\$	
Other Mortgages (Explain)	\$	\$	
Homeowner's Association Fees	\$	\$	
Property Taxes	\$	\$	
Home Owner's Insurance	\$	\$	
Automobile Loans	\$	\$	
Automobile Insurance	\$	\$	
Automobile Gas	\$	\$	
Transportation (Bus, Bridge Fare, parking, etc)	\$	\$	
Other Loans	\$	\$	
Total Credit Cards (Please provide a separate list of each cc, how much is owed, and monthly payment)	\$	\$	
Alimony/Child Support	\$	\$	
Child Care/Dependent Care	\$	\$	
Utilities = Gas:\$      Water:\$ Electricity:\$      Garbage:\$	\$	\$	
Telephone = Landline:\$ Cell phone:\$	\$	\$	
Health Insurance/Life Insurance	\$	\$	
Groceries	\$	\$	
Other Expenses (explain)	\$	\$	
<b>Total Expenses</b>	<b>\$</b>	<b>\$</b>	

<b>Total Deficit/Surplus (Monthly)</b>	<b>\$</b>
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**Borrower Printed Name                      Signature                      Date**

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
**Co-Borrower Printed Name                      Signature                      Date**